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Private Equity Tracker Certificate

Access to high-potential private equity investments remains limited for most qualified investors due to high minimum commitments, complex onboarding, and the incompatibility of paper-based contracts with standard custody accounts.

AYMONE Global Securitization Platform solves this by transforming private assets into euroclearable securities with an ISIN code, issued in a form of Private Equity Tracker Certificate, enabling efficient participation in private markets.

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What is Private Equity Tracker Certificate?

A Private Equity Tracker Certificate is a structured financial instrument that mirrors the performance of a selected basket of private equity assets, such as shares in late-stage private companies or interests in private equity funds.

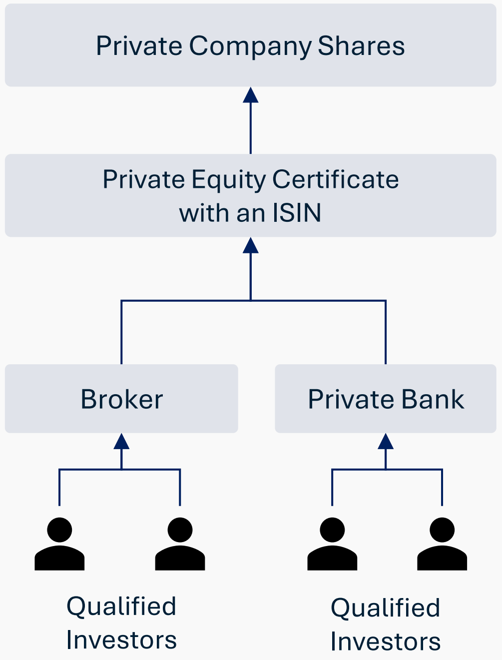
Issued as a security with an ISIN code and euroclearable, it allows qualified investors to gain exposure to otherwise illiquid and hard-to-access private equity opportunities through a single, tradable certificate held in a standard custody account.

Why use Fund Feeder Certificate?

Private Equity Tracker Certificates serve as a streamlined gateway to private market exposure, combining institutional-grade structure with operational simplicity. Backed by an ISIN and euroclearable, they are easily held and transferred through standard custodial accounts, offering a familiar format within traditional banking infrastructure while unlocking access to otherwise illiquid private assets.

For Qualified Investors, Private Equity Trackers provide simplified, cost-efficient access to high-growth private companies, allowing investors to participate in exclusive opportunities through a regulated, liquid, and custody-compatible security.

For Private Equity Market Participants, Tracker Certificates offer a flexible liquidity solution by enabling partial exits without impacting the company's cap table, while expanding reach to a broader base of qualified investors through a structured, euroclearable instrument.



What are an investor benefits?

Private Equity Tracker Certificates eliminate the need for direct investor onboarding at the company level, streamlining access to private markets and reducing administrative burden.

Issued as tradable securities, the certificates are transferable, euroclearable, and can be listed or privately placed to suit investor distribution strategies.

This structure enhances operational efficiency and cost-effectiveness for both investors and private equity shareholders.

Certificates can be tailored with custom maturities, risk-return profiles, and cross-currency exposure to align with investor objectives.

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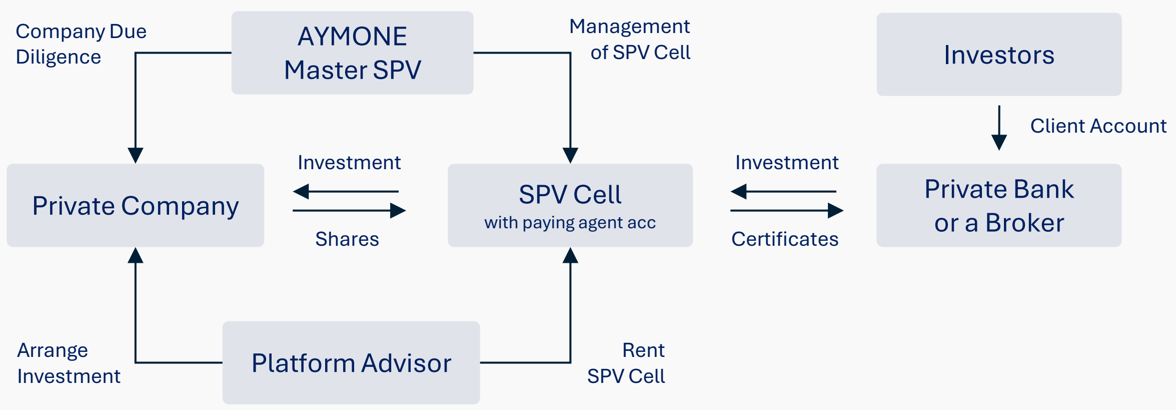
How is the Private Equity Certificate structured?

Each Private Equity Tracker Certificate is issued through a dedicated SPV, structured as a Protected Cell Company (PCC), which holds shares directly in the underlying private company or portfolio.

The SPV issues certificates to qualified investors via private placements, tracking the performance or valuation of the private equity exposure. Investors gain indirect exposure to the asset without entering the company's cap table, while existing shareholders and management maintain full operational control.

AYMONE oversees the entire lifecycle—including issuance, settlement, valuation, and investor interface—ensuring a seamless, compliant, and institutionally efficient investment structure.



What is the role of the Paying Agent ?

Paying Agent that is represented by a bank or special financial institution, play a key operational role.

Paying Agent handle the issuance and redemption of certificates, calculate and publish the Net Asset Value (NAV), execute subscription and redemption trades based on the Platform Advisor instructions, and manage any cash distributions to investors.

This setup allows investors to benefit from professional, active management with streamlined operational and legal support.

Private Equity Tracker Exchange Listing and Valuation.

The valuation terms of the Private Equity Tracker Certificate, whether monthly, quarterly, or at defined milestones(i.e. company investment round) can be determined by the Platform Advisor. Optional custom listing is available on Bloomberg, the Luxembourg MTF, or the structured products segments of the Vienna Stock Exchange or SIX Swiss Exchange, enhancing visibility and potential liquidity.

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General Private Equity Tracker Terms

Product Issuer	SPV with Protected Cell Structure;
Platform Advisor	Investment Manager that;
Product Currency	USD, EUR, CHF, GBP, AUD, CAD, CNY, AED;
Product Maturity	3 years, 5 years, perpetual or with custom maturity date;
Denomination	USD 10’000 per security;
Underlying Asset	Private Company shares;
Paying Agent	regulated financial institution that issues and redeem the certificates;
Calculation Agent	regulated financial institution that defines the valuation of the certificate;

How does Private Equity Tracker Certificate Issuance look like?

The AYMONE securities flow comprises five key steps designed to streamline product issuance and management. Platform advisors, **Join the Platform** by signing up and completing the KYC and onboarding process.

Once completed, Advisors advised to **Choose the Jurisdiction** best suited for their product formation, ensuring compliance and strategic alignment. Once the jurisdiction is defined, Platform Advisor **Issue Products** by submitting a formal issuance request through the platform product enquiry section.

Following the issuance, product then can be **Distributed to Investors**, via DVP settlement facing investors preferred financial institution.

Finally, users can track product performance by monitoring their products directly on the platform, enabling informed decision-making and ongoing oversight for investors.

01

Join the Platform

Sign-up to proceed with KYC and onboarding

02

Chose your Jurisdiction

Chose right jurisdiction for your product formation

03

Issue Products

Submit the request for the product issuance

04

Distribute to Clients

Distribute your products to clients and investors

05

Track Performance

Track your product performance on the platform

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Disclaimer. For Qualified Investors Only.

Prior to any investment in the Notes described herein (the "Notes"), investors in the Notes ("Investors") should make their own appraisal of the risks from a legal, tax and accounting perspective, without relying exclusively on the information with which they were provided, by consulting, if they deem it necessary, their own advisors in these matters or any other professional advisors. Subject to compliance with legal and regulatory requirements, the Issuer may not be held responsible for the financial or other consequences that may arise from the investment in the Notes.

Investors are deemed to be aware of any applicable law regarding the sale of the Notes in their country of residence and it is the responsibility of any person wishing to take up any entitlement or to make an application hereunder to satisfy themselves as to full observance of the laws of the relevant territory in connection therewith, including the obtaining of any government or other consents which may be required, the satisfaction of any other formalities needing to be observed and the payment of any issuance, transfer or other taxes requiring to be paid in such territory.

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