



Off-Shore Fund Feeder Certificates

Fund Feeder Certificates provide qualified investors with direct, compliant access to offshore fund strategies such as hedge funds, crypto vehicles, and private equity through a regulated certificate issued via a dedicated SPV.

By streamlining offshore funds access for qualified investors, AYMONE Global Securitization Platform eliminates banking and regulatory friction, transforming offshore capital access into a seamless and efficient investment experience.



Off-shore Fund Feeder Certificates

What is Fund Feeder Certificate?

Fund Feeder provide qualified investors with direct, compliant access to offshore fund strategies such as hedge funds, and private equity through a regulated certificate, issued via a dedicated SPV.

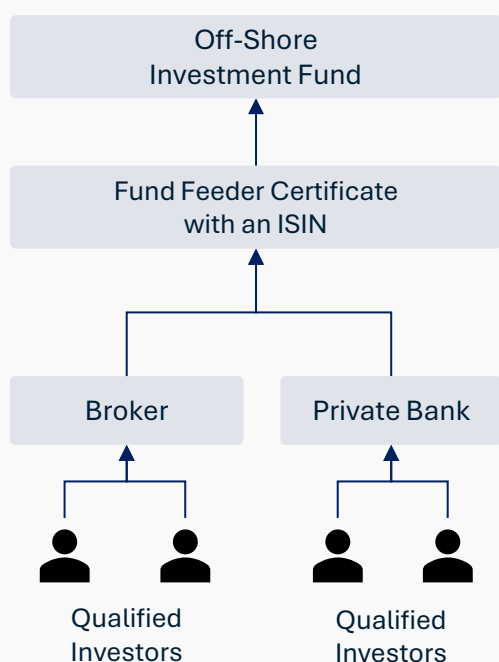
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Why use Fund Feeder Certificate?

Fund Feeder Certificates offer a robust and compliant investment structure designed to meet the needs of both qualified investors and fund managers. Issued with an ISIN and fully compatible with most settlement systems, the certificates well fitted into a global banking infrastructure, ensuring accessibility and transferability.

For investors, fund-feeder certificates provide a transparent, professionally managed, and efficiently administered solution that simplifies onboarding and aligns with national private placement regimes.

For Fund Managers, the structure facilitates cross-border distribution and capital raising simultaneously in various jurisdictions without modifying the existing fund structure or compromising regulatory standards.



What are an investor benefits?

Fund Feeder Certificates eliminate the need for individual investor KYC at the fund level, streamlining access and reducing onboarding requirements.

Structured as tradable securities, the certificates are transferable and eligible for listing on regulated exchanges.

Product format ensures operational efficiency and cost-effectiveness for both investors and fund managers.

Certificates can be structured with custom maturity profiles and cross-currency exposure to meet specific needs of the investors.

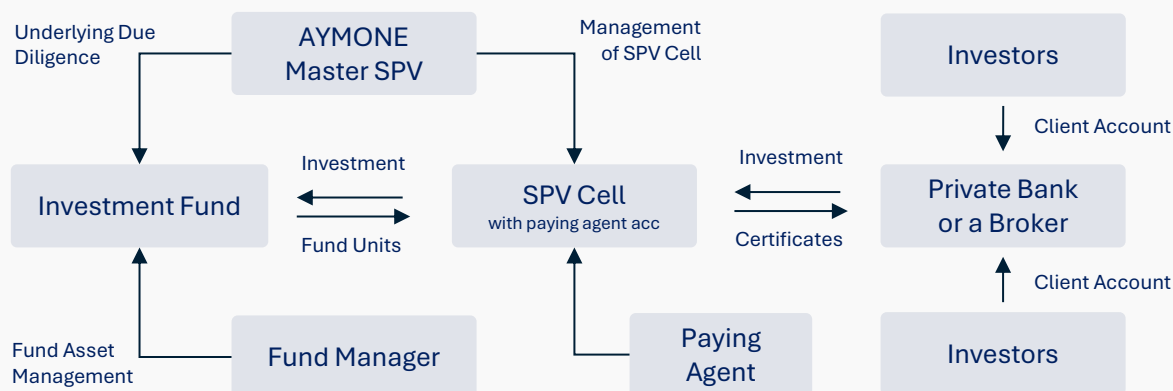
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How is the Fund Feeder Certificate structured?

Each certificate is issued through a dedicated SPV, structured as a Protected Cell Company (PCC), which subscribes directly to the underlying offshore fund.

The SPV issues certificates to qualified investors via private placements, tracking the NAV performance of the fund. Investors gain exposure through these certificates without direct subscription to the offshore vehicle, while the fund manager continues executing the investment strategy as usual.

AYMONE manages the full operational lifecycle, including issuance, clearing, valuation, and investor access, ensuring a seamless, compliant, and efficient structure.



What is the role of the Paying Agent ?

Paying Agent that is represented by a bank or special financial institution, play a key operational role.

Paying Agent handle the issuance and redemption of certificates, calculate and publish the Net Asset Value (NAV), execute subscription and redemption trades based on the Platform Advisor instructions, and manage any cash distributions to investors.

This setup allows investors to benefit from professional, active management with streamlined operational and legal support.

Fund Feeder Exchange Listing and Valuation.

The valuation frequency of the Fund Feeder Certificate (daily, monthly, quarterly, or annually) is determined by the Platform Advisor, with optional listing available on Bloomberg, Luxembourg MTF, and the structured products segment of the Vienna Stock Exchange or SIX exchange in Switzerland.

General Fund Feeder Certificate Terms

Product Issuer	dedicated SPV with Protected Cell Structure;
Platform Advisor	An asset manager that manage the certificate;
Product Currency	USD, EUR, CHF, GBP, AUD, CAD, CNY, AED;
Product Maturity	3 years, 5 years, perpetual or with custom maturity date;
Denomination	USD 10’000 per security;
Underlying Asset	underlying off-shore investment fund;
Paying Agent	regulated financial institution that issues and redeem the certificates;
Calculation Agent	regulated financial institution that defines the NAV of the certificate;

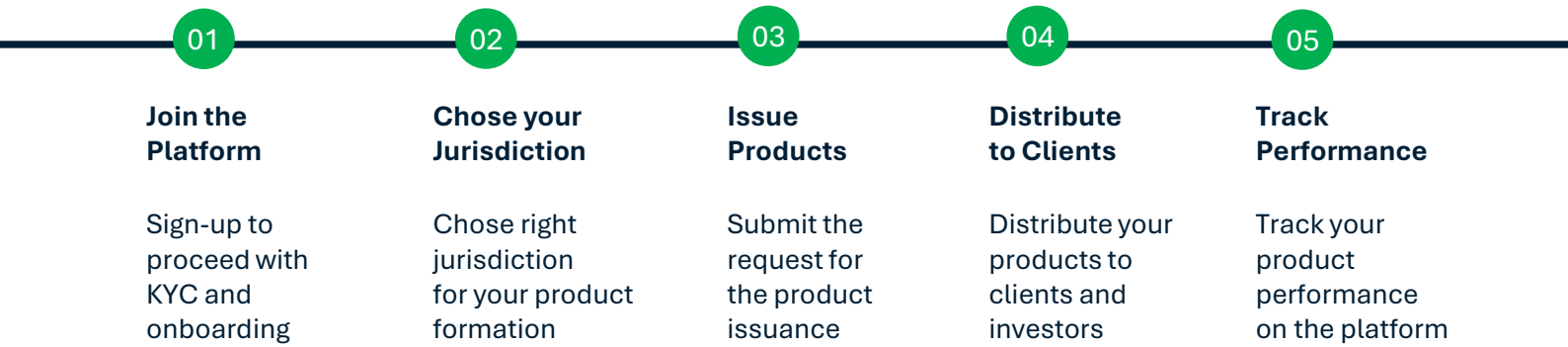
How does Fund Feeder Certificate Issuance look like?

The AYMONE securities flow comprises five key steps designed to streamline product issuance and management. Platform advisors, **Join the Platform** by signing up and completing the KYC and onboarding process.

Once completed, Advisors advised to **Choose the Jurisdiction** best suited for their product formation, ensuring compliance and strategic alignment. Once the jurisdiction is defined, Platform Advisor **Issue Products** by submitting a formal issuance request through the platform product enquiry section.

Following the issuance, product then can be **Distributed to Investors**, via DVP settlement facing investors preferred financial institution.

Finally, users can track product performance by monitoring their products directly on the platform, enabling informed decision-making and ongoing oversight for investors.



Disclaimer. For Qualified Investors Only.

Prior to any investment in the Notes described herein (the “Notes”), investors in the Notes (“Investors”) should make their own appraisal of the risks from a legal, tax and accounting perspective, without relying exclusively on the information with which they were provided, by consulting, if they deem it necessary, their own advisors in these matters or any other professional advisors. Subject to compliance with legal and regulatory requirements, the Issuer may not be held responsible for the financial or other consequences that may arise from the investment in the Notes.

Investors are deemed to be aware of any applicable law regarding the sale of the Notes in their country of residence and it is the responsibility of any person wishing to take up any entitlement or to make an application hereunder to satisfy themselves as to full observance of the laws of the relevant territory in connection therewith, including the obtaining of any government or other consents which may be required, the satisfaction of any other formalities needing to be observed and the payment of any issuance, transfer or other taxes requiring to be paid in such territory.

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