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Actively Managed Certificates

AMC | Cross-Asset

Advisors on the AYMONE platform leverage AMCs to help clients to structure and distribute customized investment strategies as tradable securities. By securitizing portfolios, AMCs offer flexible, off-balance-sheet solutions with tailored risk exposure.

This structure enables efficient access to qualified investors, enhances portfolio diversification, and supports sophisticated capital allocation and risk management strategies.

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What is Actively Managed Certificate?

Actively Managed Certificate (AMC) is a structured financial instrument that provides investors with exposure to a dynamic investment strategy overseen by a professional asset manager or a financial advisor.

Why to use Actively Managed Certificate?

Use of AMC allows asset managers and financial advisors to implement the custom investment strategy to multiple investors in various financial institutions efficiently reducing administrative costs and time-to-market period.

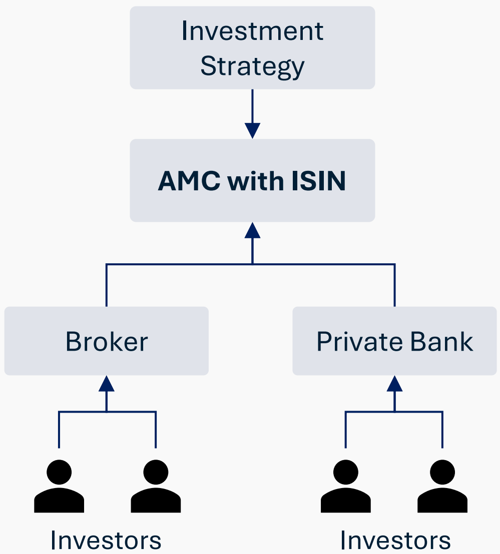
AMC allows asset managers to pool multiple investors in one investment strategy, efficiently reducing administrative and operational cost.

How Actively Managed Certificate Works?

Actively Managed Certificate is a structured product that allows to pool multiple investors into a single, actively managed investment strategy.

Instead of owning the underlying assets directly, investors buy certificates issued by a financial institution that track the performance of a portfolio managed by a professional.

Investment manager makes dynamic investment decisions, adjusting the holdings based on market conditions, and all investors in the AMC benefit proportionally from the performance of the shared strategy.



What is an investor benefit?

For investors, AMCs offer an easy and efficient way to access professional, often niche or customized, strategies without the complexity of managing individual trades.

The issuing entity handles execution and custody of the underlying assets, while investors hold a certificate that reflects their share of the portfolio's value.

This makes AMCs a flexible and cost-effective tool for diversified, actively managed exposure.

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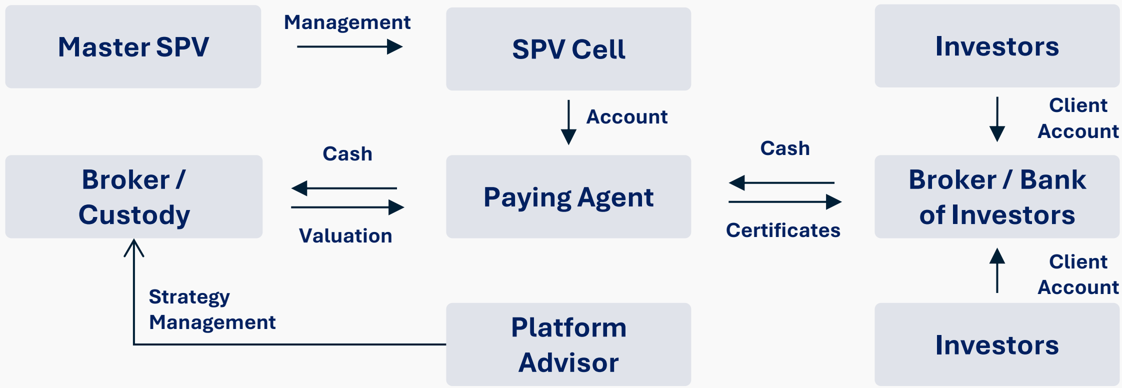
How Actively Managed Certificate is structured?

Each AYMONE Actively Managed Certificate (AMC) issued through a Special Purpose Vehicle (SPV) structured as a Protected Cell Company (PCC), where each investment strategy is housed in its own legally ring-fenced cell (SPV Cell). This ensures that the assets and liabilities of one AMC do not affect others, providing legal protection and clarity for investors.

Platform Advisor manages the strategy on the broker account of the cell, while investors hold certificates that represent their proportional share of the cell's value, without direct ownership the underlying assets.



What is the role of the Paying Agent ?

Paying Agent that is represented by a bank or special financial institution, play a key operational role. Paying Agent handle the issuance and redemption of certificates, calculate and publish the Net Asset Value (NAV), execute subscription and redemption trades based on the Platform Advisor instructions, and manage any cash distributions to investors.

This setup allows investors to benefit from professional, active management with streamlined operational and legal support.

AMC exchange listing, valuation and liquidity.

The valuation frequency of the AMC (daily, monthly, quarterly or annually) is determined by the Platform Advisor, with optional listing available on Bloomberg, Luxembourg MTF, and the structured products segment of the Vienna Stock Exchange or SIX exchange in Switzerland.

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Generic AMC Product Terms

Product Issuer	AYMONE PCC (or platform advisor dedicated SPV)
Product Manager	Accredited Platform Advisor
Product Currency	USD, EUR, CHF, GBP, CNY, MUR
Product Maturity	3 years, 5 years, Perpetual or Custom Maturity Date
Denomination	USD 10’000 per security
Paying Agent	AYMONE Platform Paying Agent (depends on jurisdiction)
Calculation Agent	AYMONE Platform Calculation Agent (depends on jurisdiction)

How AMC Securitization Process look like?

The AYMONE securities flow comprises five key steps designed to streamline product issuance and management. Platform advisors, **Join the Platform** by signing up and completing the KYC and onboarding process.

Once completed, Advisors advised to **Choose the Jurisdiction** best suited for their product formation, ensuring compliance and strategic alignment. Once the jurisdiction is defined, Platform Advisor **Issue Products** by submitting a formal issuance request through the platform product enquiry section.

Following the issuance, product then can be **Distributed to Investors**, via DVP settlement facing investors preferred financial institution.

Finally, users can track product performance by monitoring their products directly on the platform, enabling informed decision-making and ongoing oversight for investors.

01

Join the Platform

Sign-up to proceed with KYC and onboarding

02

Chose your Jurisdiction

Chose right jurisdiction for your product formation

03

Issue Products

Submit the request for the product issuance

04

Distribute to Clients

Distribute your products to clients and investors

05

Track Performance

Track your product performance on the platform

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Disclaimer. For Qualified Investors Only.

Prior to any investment in the Notes described herein (the "Notes"), investors in the Notes ("Investors") should make their own appraisal of the risks from a legal, tax and accounting perspective, without relying exclusively on the information with which they were provided, by consulting, if they deem it necessary, their own advisors in these matters or any other professional advisors. Subject to compliance with legal and regulatory requirements, the Issuer may not be held responsible for the financial or other consequences that may arise from the investment in the Notes.

Investors are deemed to be aware of any applicable law regarding the sale of the Notes in their country of residence and it is the responsibility of any person wishing to take up any entitlement or to make an application hereunder to satisfy themselves as to full observance of the laws of the relevant territory in connection therewith, including the obtaining of any government or other consents which may be required, the satisfaction of any other formalities needing to be observed and the payment of any issuance, transfer or other taxes requiring to be paid in such territory.

The Notes are subject to restrictions with regard to certain persons or in certain countries under national regulations applicable to said persons or in said countries. It is each Investor's responsibility to ensure that it is authorized to invest in the Notes. This presentation is not intended as an offer or solicitation for the purchase or sale of any financial instrument or intended to provide the basis for any evaluation of any issue of notes. For certain Notes there is no liquid market on which these Notes can be easily traded, and this may have a material adverse effect on the price at which these Notes might be sold.

When simulated performance or past performance is displayed, the figures relating thereto refer to past periods and are not a reliable indicator of future results. Finally, when simulated performance or performance (whether past or future) are displayed, the potential return may also be reduced by the effect of commissions, fees or other charges. The Final Terms relating to the Notes may provide for methods of adjustment or substitution in order to take into account the consequences on the Notes of extraordinary events which may affect one or several of the underlying collateral on which they are based or, as the case may be, the early termination of the Notes.

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